

THE ONTARIO PUBLIC LIBRARY ASSOCIATION CHILD AND YOUTH SERVICES COMMITTEE

Children's Services Benchmark and Statistical Report 2016









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Photos: Burlington Public Library

The OPLA Child and Youth Services Committee

MANDATE:

The committee will serve as the vehicle through which children's and youth services in the public library may be analyzed, understood and proactively planned for.

RESPONSIBILITIES/OBJECTIVES:

- To provide a forum through which children's and youth services staff can meet, exchange ideas, and promote services
- To honour excellence in service to children and youth
- To ensure innovative educational opportunities (workshops, seminars, Super Conference sessions) are provided for library staff working with children and youth
- To advocate on behalf of children and youth in public libraries
- To raise awareness of standards and guidelines for children's and youth services province-wide
- To explore and encourage connections with other organizations (both internal and external to the public library community) which provide services for children and youth

For more information on the Committee, please visit the Ontario Public Library Association's website at www.accessola.com/opla.

THE OPLA CHILD AND YOUTH SERVICES COMMITTEE MEMBERS:



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Photos: Burlington Public Library

Introduction

Welcome to the Ontario Public Library Association (OPLA) 2016 Child and Youth Services Committee Report, the second report dedicated exclusively to public library services for children.

The library world is always changing. This report attempts to strike a balance between asking questions that capture those changes, while also asking comparator questions from previous surveys. Examples of new information collected include: staffing levels per capita, accessibility, outcome measures, and emerging technologies.

The data collected in this report was collected in 2015 via an online survey. Throughout the report, it is clear public libraries are doing great things for the children of their communities, and must continue to advocate for improved services for our youngest users.

KEY FINDINGS

- 33% of public libraries report full-day kindergarten as having a significant impact on children's programs.
- Circulation of children's materials make up 24% of overall circulation, while children's budgets only make up 17% of overall spending, indicating that libraries get more value from children's materials.
- The percentage of library staff in Child Services is highest (23%) in communities with populations in the 15,000 to under 50,000 category. They make up the smallest percentage (3%) in the largest libraries, which are those over 100,000.

- Public library staff are more likely to have a membership with the Ontario Library Association than any other professional development associations.
- Programming options have increased to include technological related options such as video games, film and video production, maker programs and digital technology.
- Programs focusing specifically on STEM (Science, Technology, Engineering and Math) are also being offered by more library systems.
- The budgets for children's materials now represent a smaller percentage of the total budget than in 2009 (17% in 2015 vs. 27% in 2009), while net spending has actually increased (9.9 million in 2015 vs. 8.4 million in 2009), indicating that increases in child material budgets are not keeping pace with spending in other areas.
- Children's non-print holdings (eBooks, playaways, etc.) do not appear to be growing in proportion to total non-print holdings.
- 42% of library systems have a multilingual children's collection.
- Based on qualitative data, there appears to be a trend moving away from formal restrictions for children's Internet access and in favour of policies that mandate that a parent or adult are to be present for children to use online services.
- Social media is now the most popular form of promotion employed by libraries.

PREVIOUS REPORTS

- 1997, Child and Youth Services
- 2003, Child and Youth Services
- 2009, Child Services
- 2013, Teen Services

Respondents

The number of respondents (sample size) of the this survey was 154 libraries (50% of the total 310 libraries), down 4% from 2009. Of those libraries:

- 21% of respondents represented libraries serving populations under 5,000 (32 systems)
- 23% of respondents represented libraries serving a population of between 5,000 and 15,000 (36 systems)
- 29% of respondents represented libraries serving a population of between 15,000 to 50,000 (45 systems)
- 12% of respondents represented libraries serving a population of between 50,000 to 100,000 (19 systems)
- 21% of respondents represented libraries serving a population of over 100,000 (22 systems)

When compared to the 2009 survey, there were more respondents in this survey who represent libraries that served populations of 50,000 or more than 15,000 or less. This is a change from the representative data from the 2009 survey, which had more respondent libraries in the 15,000 or less range (33% in this survey vs. 55% in 2009).





Special Notes

- The total population served by respondents of this survey was 11,145,474.
- The total population of children identified was 1,478,497.
- The percentage of the Ontario population represented was 82% (11.1M out of 13.6M).
- In this survey, programming for children under the age of 5 is represented by Story Time and Early Literacy Programs
- New information has been gathered for the first time in the survey that was not collected in the 2009 survey, specifically in the areas of the Every Child Ready to Read Program, Outcomes, Accessibility, and technological and specific programming options.
- It is important to note this survey was administered electronically and that the data is fully available online. Libraries that participated in this survey have full access to the online survey results using the same username and password assigned to their library. The results can be found at http:// opla.countingopinions.com. This information can be used to compare data to other libraries in order to assess and benchmark children's services in each library system. Participants can also create their own templates and examine the data in a way that best suits their needs. The survey is a powerful tool that will allow participating library systems to access data collected from public libraries across Ontario. This information can be used for advocacy and strategic planning.

Special Considerations

THE IMPACT OF FULL DAY LEARNING PROGRAMS IN SCHOOLS

The implementation of full day kindergarten has had a neutral to negative impact on the service delivery and partnerships of many public libraries. In turn, this has caused a shift in the policies, staffing, development and budgets of children's programming in libraries across Ontario. Public libraries continue to forge partnerships with Ontario Early Years Centres, preschools, daycare facilities and schools.

THE INCREASE OF TECHNOLOGY

There has been a marked increase in the availability of technologies such as 3D printing, maker spaces and devices for loan. Since the last survey in 2009, devices such as tablets and eReaders have been widely introduced to library systems' holdings for lending and use. This survey is the first time that this survey has collected detailed information on the technological offerings of the library systems.

RESTRICTIONS ON INFORMATION ACCESS FOR **CHILDREN**

There has been a reduction in the number of library systems that actively enforce policies, which restrict Internet usage and library resources for children. In the qualitative data, some respondents indicated that there are policies in place that require adult or parental supervision for children who use the Internet in the library.

Teen Services

A survey focused on Teen Services was released by the OPLA Child and Youth Services Committee in 2013. Any information found in this document will only reflect children's services in public libraries.

How to Use this Survey

Appendix A has a copy of this survey for consultation. The survey results are in consecutive order of the questions that were asked. Where insufficient valid data was collected, questions have been eliminated. The report headings reflect the questions asked, often in abbreviated format.

Analysis of the Survey

POPULATION SERVED

Population Bracket	Total Population Served	% of Population are Children	% of sites can Identify Children's Population	Total Population of Children
100K +	8,129,968	14.22%	86.36%	1,098,916
50K - 100K	1,391,478	13.92%	78.95%	185,298
15K - 50K	1,240,531	15.01%	80.00%	161,351
5K - 15K	319,996	8.94%	50.00%	27,242
5K	70,118	6.92%	50.00%	5,690
All	11,152,091	13.27%	66.88%	1,478,497

CHILDREN'S POPULATION AS A PERCENT OF THE TOTAL POPULATION

1	%
Population Bracket	Population are Children
100K +	14.22%
50K - 100K	13.92%
15K - 50K	15.01%
5K - 15K	8.94%
5K	6.92%
All	13.27%

- Libraries that serve a larger population have seen an increase in both the percentage and the population that they serve, as compared to the 2009 survey. Libraries that serve a smaller population have seen a decrease in both the population and the percentage of children that they serve.
- For this survey, children include all those older than 5 and younger than 12.

BUDGET

Population Bracket	Total Materials Budget	Budget for Children's Material	% of Budget for Children's Materials
100K +	\$45,986,290	\$7,656,483	16.80%
50K - 100K	\$6,079,371	\$922,669	14.60%
15K - 50K	\$5,217,991	\$1,016,071	19.90%
5K - 15K	\$1,258,273	\$241,845	18.03%
5K	\$347,337	\$52,406	12.50%
All	\$59,519,262	\$9,889,474	16.82%

PERCENT OF BUDGET FOR CHILDREN'S **MATERIALS**

	Population Bracket	% of Budget for Children's Materials
	100K +	16.80%
 On average, libraries are spending 17 their overall budgets on children's ma 	terial. 50K - 100K	14.60%
This is a decrease of 10% from the 20 survey.	09 15K - 50K	19.90%
 However, actual dollars spent on child 	5K - 15K	18.03%
materials has increased by 15% from 2		12.50%
from \$8,427,185 to \$9,889,474.	All	16.82%

Library Holdings and Circulation*

HOLDINGS

Population Bracket	Total Print Holdings	Total Children's Print Holdings	% of Total Print Holdings are Children's Print Holdings	Total Non-Print Holdings	Total Children's Non-Print Holdings	% of Total Non-Print Holdings are Children's Non-Print Holdings
100K +	18,538,469	4,938,806	26.64%	2,943,579	438,603	14.90%
50K - 100K	3,132,855	982,592	31.36%	701,365	84,862	12.10%
15K - 50K	2,839,256	867,061	30.54%	1,226,545	124,312	10.14%
5K - 15K	954,201	290,206	30.41%	380,463	21,899	5.76%
5K	357,856	97,878	27.35%	27,956	2,295	8.21%
All	25,822,637	7,176,543	27.79%	5,279,908	671,971	12.73%

%OF TOTAL PRINT HOLDINGS THAT ARE CHILDREN'S PRINT **HOLDINGS**

% of Total

Population Bracket	Print Holdings are Children's Print Holdings
100K +	26.64%
50K - 100K	31.36%
15K - 50K	30.54%
5K - 15K	30.41%
5K	27.35%
All	27.79%

- Children's materials continue to occupy approximately 28% of the total holdings.
- This survey indicates children's print holdings are growing in steady proportion to the total holdings of the library.
- Children's non-print holdings have not kept pace with the rate of growth compared to the total non-print holdings in libraries.
- Children's non-print holdings represent only 13% of total non-print holdings, which include ebooks, playaways and electronic resources. This is a decrease of 6% from 2009.

^{*} Holdings are library materials that can be lent to library users. Circulation consists of the activities around the lending of items by the library.

CHILDREN'S NON-PRINT HOLDINGS

Population Bracket	DVD/ BluRays	CDs	Video Games	eBooks	eAudio- books	eMusic	eMovies	eReaders	Play- aways	Tablets	Other
100K +	100.00%	100.00%	54.55%	100.00%	100.00%	71.73%	77.27%	9.09%	40.91%	27.27%	22.73%
50K - 100K	89.47%	89.47%	63.16%	100.00%	100.00%	68.42%	36.84%	15.79%	42.11%	21.05%	21.05%
15K - 50K	91.11%	91.11%	42.22%	88.89%	91.11%	28.89%	24.44%	20.00%	28.89%	26.67%	6.67%
5K - 15K	66.67%	66.67%	25.00%	86.11%	83.33%	22.22%	13.89%	25.00%	16.67%	22.22%	11.11%
5K	40.63%	40.63%	37.50%	62.50%	68.75%	18.75%	18.75%	25.00%	21.88%	25.00%	6.25%
All	74.68%	74.68%	41.56%	85.71%	87.01%	83.12%	50.65%	20.13%	72.08%	25.32%	11.69%





- eAudiobooks are the most commonly collected non-print holding. The rate of tablet collection varies little between libraries serving different population sizes, and the collection rate for DVDs and BluRay discs drops dramatically as the population size decreases.
- Beyond technological resources, some respondents indicated that lifestyle and entertainment kits were available for loan. These items include a fishing rod and tackle kit, pedometers, Enviropacks, STEM kits, and board games.

CIRCULATION

Population Bracket	Total Circulation	Total Circulation of Children's Materials	% of Total Circulation are Children's Materials
100K +	90,388,296	23,096,042	25.55%
50K - 100K	10,779,312	2,450,437	22.73%
15K - 50K	8,806,674	1,345,100	15.27%
5K - 15K	2,128,375	204,135	9.59%
5K	494,824	55,581	11.23%
All	112,597,481	27,151,295	24.11%

- On average, circulation of children's materials makes up 24% of the total library circulation. Libraries serving larger populations see the most circulation use of their children's materials.
- Libraries continue to circulate children's materials more than they spend (24% vs. 17%). Therefore, libraries get more value for their dollars in relation to children's materials.



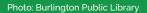
Photo: Burlington Public Library

Library Resources: Technology

TECHNOLOGIES OFFERED

Population Bracket	Office Software	Multi- media Stations	3D Printing	Laptops	Tablets / Portable Smart Devices	eBook Readers	Early Literacy Stations	Video Game Systems	Other
100K +	72.73%	50.00%	31.82%	27.27%	40.90%	9.09%	81.82%	13.64%	4.54%
50 - 100K	42.11%	21.10%	15.79%	5.26%	21.05%	5.26%	94.74%	26.32%	0.00%
15K - 50K	46.67%	26.67%	8.89%	15.56%	28.89%	11.11%	82.22%	17.78%	0.00%
5K - 15K	33.33%	19.44%	0.00%	8.33%	16.67%	16.67%	80.56%	16.67%	2.78%
5K	18.75%	21.88%	6.25%	12.50%	18.75%	12.50%	56.25%	31.25%	0.00%
All	40.91%	26.62%	10.39%	13.64%	24.68%	11.69%	77.92%	20.78%	1.30%

- This survey has seen numerous additions to the technologies offered by public libraries. Many libraries offer laptop, tablet and eBook readers as well as Makerspaces and 3D printing services.
- Survey data indicates libraries continue to make significant gains both in the variety and the quantity of technology being offered to patrons. Some of these technologies include book kits, Playaway viewers, video games and talking books.





RESTRICTIONS

Population Bracket	Do you have restrictions on how childrten use library resources?	Do you have restrictions on children's usage of Internet?	Is online gaming allowed for children at your library?	Has your library adopted the "Children's Rights in the Public Library" document?
100K +	50.00%	31.82%	54.17%	45.45%
50 - 100K	45.00%	40.00%	70.00%	57.89%
15K - 50K	17.78%	33.33%	58.06%	48.89%
5K - 15K	18.92%	33.33%	50.00%	36.11%
5K	15.63%	34.38%	22.45%	28.13%
All	25.97%	34.42%	46.34%	42.21%

RESTRICTIONS ON CHILDREN'S LIBRARY RESOURCES

Population Bracket	Do you have restrictions on how children use library resources?
100K +	50.00%
50K - 100K	45.00%
15K - 50K	17.78%
5K - 15K	18.92%
5K	15.63%
All	25.97%

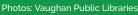
- Unlike the data found in 2009, libraries that serve larger populations tend to place more restrictions on library resources than libraries serving smaller populations.
- Online gaming is now offered in many library systems regardless of the size of population served. An average of 46% of library systems stated they offer programming that involved gaming.

RESTRICTIONS ON INTERNET USAGE

Population Bracket	Do you have restrictions on children's usage of Internet ?
100K +	31.82%
50 - 100K	40%
15K - 50K	33.33%
5K - 15K	33.33%
5K	34.38%
All	34.42%

INTERNET ACCESS

Population Bracket	Offers Wi-Fi	Internet Work Stations
100K +	100.00%	100.00%
50K - 100K	100.00%	100.00%
15K - 50K	97.78%	100.00%
5K - 15K	91.67%	100.00%
5K	71.88%	100.00%
All	91.56%	100.00%





- Nearly all library systems offer Wi-Fi access (91% of respondents). Wi-Fi offerings were not taken into account as a means of Internet access in 2009.
- All library systems offer Internet access through Internet work stations. This number remains largely unchanged from the 2009 survey.
- Restrictions on the use of the Internet appears to be evenly spread throughout the libraries that participated, with an average of 34% of libraries stating that there was some manner of restriction on Internet usage. This is a significant decrease from the results of the 2009 survey, wherein 66% of respondents indicated some manner of Internet usage restriction. This decrease in formal Internet filtering may be explained by the increase of policies that only allow children to use the Internet with the supervision of adults.

Library Resources: Space

USE OF CHILDREN'S FLOORSPACE

Population Bracket	Number of locations providing physical space specific to children	Do you have a separate area for the children's collection?	If Yes, the total floorspace dedicated to children's collection (square footage)	Do you have a designated or multi-use area specifically for children's programming?
100K +	306	90.90%	278,175	100.00%
50K - 100K	141	100.00%	94,438	100.00%
15K - 50K	105	80.00%	107,516	93.33%
5K - 15K	62	63.89%	16,026	69.44%
5K	43	71.88%	7,728	59.38%
All	657	78.57%	503,883	83.12%

- This survey indicates that 79% of respondents have a separate children's area in the library for children's collections specifically, less than in previous surveys.
- There has been an increase in the number of library systems that have general floor space specifically allocated to children (657 locations in 2015 vs. 573 locations in 2009). Library systems serving populations of 15,000 to more than 100,000 appear to have increased the number of branches with children's collections space, while library systems serving populations of less than 5,000 to 15,000 appear to have decreased their children's collections spaces.
- 83% of respondents indicated there is a separate or multi-use space for children's programming in their branches. This is a continuation of the trend toward these multi-use spaces as indicated in the 2009 survey.



Staffing and Volunteering

STAFF LEVELS OF EDUCATION

Population Bracket	Masters	Undergraduates	Library Technicians	Early Childhood Educators	Others
100K +	90.91%	72.73%	77.27%	36.36%	18.18%
50K - 100K	73.68%	57.89%	68.42%	41.11%	15.79%
15K - 50K	46.67%	55.56%	31.11%	20.00%	28.89%
5K - 15K	27.78%	13.89%	25.00%	16.67%	36.11%
5K	6.25%	12.50%	12.50%	6.25%	21.88%
All	37.67%	39.61%	37.01%	56.49%	43.51%

VOLUNTEER HOURS

Population Bracket	Do you have volunteers?	Total Volunteer Hours for Children's Services
100K +	81.82%	34,529 hours
50K - 100K	63.16%	8,687 hours
15K - 50K	77.78%	7,024 hours
5K - 15K	52.78%	995 hours
5K	37.50%	312 hours
All	62.34%	51,547 hours

- Children's library staff are most likely to have a Library Technician Diploma, Early Childhood Education Credentials, Undergraduate degrees and Masters' degrees.
- Other qualifications that some staff have include Travel and Tourism diplomas, holders of Bachelors of Education, and Excel Certificates.
- 62% of respondents indicated that there were volunteer opportunities in their library systems. Volunteers logged over 51,000 hours in libraries across Ontario.





STAFFING HOURS

Population Bracket	Total Annual Staffing Hours	Total Annual Staffing Hours Dedicated to Children's Services	Children's Staffing Hours as a Percentage of Total Staffing Hours
100K +	4,751,806	160,123	3.37%
50K - 100K	890,189	89,772	10.08%
15K - 50K	813,052	184,297	22.67%
5K - 15K	162,162	22,986	14.17%
5K	46,446	5,666	12.20%
All	6,663,655	462,844	6.95%



- Children's staffing hours represented nearly 7% of total staffing hours across Ontario.
- Children's staff in systems serving 15,000 to less than 50,000 had the highest proportional children's staffing hours, representing 23% of the total staffing hours.
- Library systems serving populations of 100,000 or more had the lowest proportional children's staffing hours, representing 3% of total staffing hours.

STAFFING FOR CHILDREN'S SERVICES

Population Bracket	Do you have a person in charge of children's services?	If yes, then what percentage of their time is spent on children's services?	Do you have people who plan and present children's programs who are not regular staff members?
100K +	72.73%	84.00%	52.17%
50K - 100K	84.21%	88.00%	40.00%
15K - 50K	73.33%	91.00%	37.78%
5K - 15K	47.22%	66.32%	27.03%
5K	25.00%	42.00%	40.00%
All	58.44%	79.79%	35.71%

- Libraries serving larger populations are more likely to have a staff member in charge of children's services than libraries serving smaller populations.
- The percentage of libraries reporting they have a person in charge of children's services has dropped by 10% since the 2009 survey.

PROFESSIONAL DEVELOPMENT

Population Bracket	Ontario Library Association	Canadian Library Association	American Library Association	Canadian Children's Book Centre	Other?
100K +	90.90%	68.18%	36.36%	40.90%	27.27%
50K - 100K	78.95%	42.11%	26.32%	36.84%	21.05%
15K - 50K	82.22%	35.56%	2.22%	22.22%	15.56%
5K - 15K	69.44%	13.89%	13.89	19.44%	11.11%
5K	50.00%	9.38%	0.00%	0.00%	15.63%
All	73.38%	30.52%	12.38%	21.43%	16.88%

Population Bracket	Does your library provide professional development opportunities for children's staff?
100K +	95.45%
50K - 100K	89.47%
15K - 50K	95.56%
5K - 15K	75.00%
5K	27.27%
All	75.97%

- Regardless of library size, public library professionals are mostly likely to belong to the Ontario Library Association if they participate in any professional development associations or activities. Other professional associations that public library professionals may belong to are the Canadian Library Association (31%) and the Canadian Children's Book Centre (21%).
- Professional development is more likely to be supported for staff of the largest library systems (91%) than that of smallest library systems (50%). However, professional development initiatives and support for the smallest library systems have increased to 13% from 7% in 2009 survey (50% in 2015 vs. 37% in 2009).

Children's Programming

PROGRAMMING BY AGE GROUP

Population Bracket	Does your library offer programs for children ages 5 and over?
100K +	100.00%
50K - 100K	94.74%
15K - 50K	93.33%
5K - 15K	88.89%
5K	46.88%
All	83.77%

EARLY LITERACY PROGRAMS

Population Bracket	Do you offer early literacy programs/ story times?
100K +	100.00%
50K - 100K	94.73%
15K - 50K	93.33%
5K - 15K	77.78%
5K	46.88%
All	82.54%

- 84% of libraries indicated that they offer children's programming for children age five and over, which is a 7% decrease from libraries offering the same programs in 2009 (91.12%).
- Programming for children five and under is represented by early literacy programs and story times in this survey. 83% of respondents indicated that they offered story times and/or early literacy programs.
- Full day kindergarten may have resulted in reduced programming in 23% of library systems.



PROGRAMS

Population Bracket	Maker programs	Lego building	Arts & crafts	Anime clubs	Cartooning	Film and video programs	Digital technology	Gaming	STEM*
100,000 +	95.45%	100.00%	90.91%	45.45%	81.82%	90.91%	90.91%	86.36%	95.45%
50K - 100K	78.95%	94.74%	94.74%	26.32%	57.89%	42.11%	42.11%	73.68%	68.42%
15K - 50K	62.22%	77.78%	95.56%	15.56%	44.44%	53.33%	40.00%	57.78%	48.89%
5K - 15K	33.33%	77.78%	83.33%	2.78%	27.78%	21.88%	22.22%	22.22%	16.67%
5K	18.75%	25.00%	65.63%	0.00%	5.56%	18.75%	15.63%	34.38%	0.00%
All	57.74%	75.06%	86.03%	18.02%	43.50%	45.40%	42.17%	54.88%	45.89%

CONTINUED

Population Bracket	Music programs	Creative writing programs	Homework Help	Contests	Class visits	Leadership programs	OLA Forest of Reading® programs	Summer Reading Club for Children	Battle of the Books
100,000 +	77.27%	86.36%	72.73%	90.91%	100.00%	45.45%	68.18%	100.00%	52.63%
50K - 100K	63.16%	63.16%	63.58%	94.74%	94.74%	15.79%	63.16%	94.74%	26.32%
15K - 50K	64.44%	46.67%	44.44%	80.00%	95.56%	11.11%	64.44%	95.56%	15.56%
5K - 15K	25.00%	33.33%	44.44%	69.44%	75.00%	2.78%	41.67%	83.33%	8.33%
5K	6.25%	12.50%	40.63%	46.88%	62.50%	0.00%	28.13%	59.38%	3.13%
All	47.22%	48.40%	53.16%	76.39%	85.56%	15.03%	53.12%	86.60%	21.19%

^{*} STEM (science, technology, engineering, math)

- The breadth of programming apart from early literacy programs and story times was captured for the first time by this survey. Among the most widespread programs are arts and crafts (86% of library systems), class visits (86% of library systems) and summer reading clubs (86% of library systems).
- The Ontario Library Association Forest of Reading® program was also offered by 53% of library systems across the province.

PROGRAMMING CHARGES

Do you have alternate sources of funding for children's programming?

Population Bracket

5K	12.50%
5K - 15K	25.00%
15K - 50K	22.22%
50K - 100K	21.05%
100K +	27.27%

DOES YOUR LIBRARY CHARGE FOR CHILDREN'S PROGRAMS?

Population Bracket	Always	Sometimes	Never
100K +	0.00%	31.82%	68.18%
50K - 100K	0.00%	42.11%	52.63%
15K - 50K	2.22%	60.00%	31.11%
5K - 15K	2.78%	38.89%	47.22%
5K	0.00%	21.88%	43.75%
All	1.30%	45.45%	43.45%

- Alternative sources of funding for children's programming has declined by 37% since 2009.
- 43% of participating libraries indicated there is never a charge for children's programming.
- 45% of respondents indicated they occasionally charge for children's programming.
- Only 1.3% of libraries indicate there is always a charge for children's programming.
- Many respondents indicated if their systems charged participants for programming, it was only for external entertainment or camps at the library such as performers and summer and winter camps.

PROGRAMMING BUDGETS

Population Bracket	Do you have a programming budget for children's services?	If so, how much?
100K +	63.64%	\$368,323.00
50K - 100K	73.68%	\$148,268.00
15K - 50K	88.89%	\$152,710.00
5K - 15K	77.78%	\$78,549.00
5K	53.13%	\$14,800.00
All	73.38%	\$762,650.00

- There has been an increase in the number of library systems that have budgets dedicated to children's programming from 68% in 2009 to 73% in 2015.
- Overall spending on children's programming has also increased from \$581,673 in 2009 to \$762,650 in 2015 for total children's spending.

Policies and Strategic Planning

CHILDREN'S POLICIES

Population Bracket	Do you have policy statements that refer to materials selection?	Do you have policy statements that refer to programming?	Do you have policy statements that refer to censorship or intellectual freedom?	Do you have policy state- ments that refer to the Internet?	Do you have policy statements that refer to unattended children in the library?	Do you have policy statements that refer to rules of conduct?
100K +	77.27%	54.55%	68.18%	90.91%	81.81%	71.72%
50K - 100K	84.21%	57.89%	89.47%	89.46%	84.21%	94.74%
15K - 50K	82.22%	68.89%	73.33%	80.00%	80.00%	73.33%
5K - 15K	58.33%	58.33%	50.00%	69.44%	61.11%	61.11%
5K	43.75%	28.13%	46.88%	56.25%	50.00%	50.00%
All	68.18%	54.55%	63.64%	75.32%	70.13%	68.18%

CHILDREN'S STRATEGIC PLANNING

Population Bracket	Does your library have strategic planning documents specific to children's services?
100K +	18.18%
50K - 100K	0.00%
15K - 50K	8.89%
5K - 15K	2.78%
5K	9.38%
All	7.84%

- 68% of respondents indicated their library systems had policy statements referring to children's materials specifically. This is down from the 2009 survey results that indicated 73% of respondents had policy statements on children's materials.
- The most dramatic decrease in policy statements was in regard to children on the Internet from 89.9% in 2009 to 75.3% in 2015, a decrease of 14%.

Cooperating Agencies and Institutions

COOPERATING AGENCIES

Population Bracket	Schools	Health Units	Colleges	Social Services agencies	Preschools/ Daycare facilities	Home schooling groups	Ontario Early Years Centres	Other
100K +	90.91%	90.91%	81.82%	90.90%	90.91%	77.27%	90.91%	72.73%
50K - 100K	94.74%	73.68%	42.11%	84.21%	89.47%	73.68%	94.74%	47.37%
15K - 50K	84.44%	62.22%	31.11%	57.78%	80.00%	64.44%	75.56%	48.89%
5K - 15K	30.56%	44.44%	16.67%	44.44%	33.33%	38.89%	66.67%	22.22%
5K	50.00%	28.13%	6.25%	15.63%	31.25%	18.75%	43.75%	9.38%
All	66.88%	56.49%	31.17%	53.90%	61.69%	51.95%	71.43%	37.66%

- There has been an overall decrease in partnerships between public libraries and cooperating agencies from the 2009 survey to the current survey.
- Public libraries are most likely to have partnerships with Ontario Early Years Centres (71.4%) and Schools (66.9%).
- Libraries serving larger populations (50,000 to 100,000 +) appear more likely to have partnerships with cooperating agencies than libraries serving smaller communities.



IMPACT OF FULL DAY KINDERGARTEN

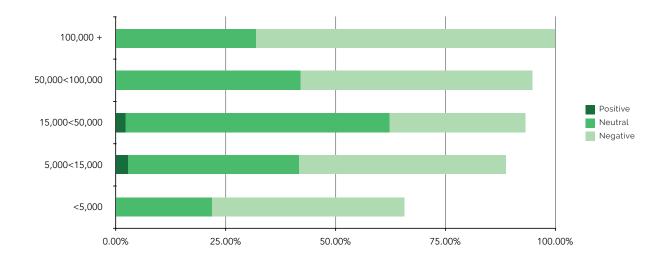
Population Bracket	Scheduling Change	Reduced Programming	Program Offering Change	Change of Programming Target Age	Reduced Staffing	Other
100K +	18.18%	9.09%	36.36%	27.27%	0.00%	4.54%
50K - 100K	47.37%	42.10%	47.37%	52.63%	5.26%	10.53%
15K - 50K	22.22%	22.22%	26.67%	31.11%	4.44%	4.44%
5K - 15K	19.44%	22.22%	25.00%	25.00%	5.56%	2.78%
5K	9.38%	18.75%	12.50%	12.50%	3.13%	0.00%
All	23.32%	22.88%	29.58%	29.70%	3.68%	4.46%

Photo: Burlington Public Library



- Not surprisingly, the implementation of full day kindergarten in Ontario in 2010 has had an impact on the programming.
- On average, 30% of libraries report a change in programs offered and the target age for programs.

How would you describe the impact of full day kindergarten on your children's programming?



- Since its implementation in 2010, full day kindergarten is perceived to have a mostly neutral to negative effect on public libraries. Further research is required to determine why the impact would be characterised as positive, neutral or negative.
- 52% of respondents have indicated that full day kindergarten has had a neutral effect.
- 33% of libraries responded that full day kindergarten has had a negative impact.
- 2% of participants stated that full day kindergarten has had a positive impact on their library systems.





SCHOOL OUTREACH INITIATIVES AND PROGRAM PROMOTIONS

Population Bracket	Children's Programming	Resources for Students	Database Demonstrations	Book Talks	Author Visits	Battle of the Books
100K +	94.45%	95.45%	86.36%	68.18%	57.89%	52.63%
50 - 100K	89.47%	89.47%	78.95%	89.47%	31.58%	26.32%
15K - 50K	91.11%	88.89%	65.00%	62.22%	42.22%	15.56%
5K - 15K	72.22%	61.11%	30.56%	50.00%	13.89%	8.33%
5K	34.38%	28.13%	12.50%	21.88%	3.13%	3.13%
All	76.53%	72.61%	54.67%	58.35%	29.74%	21.19%

DO YOU EMPLOY THE EVERY CHILD **READY TO READ* PROGRAM?**

Population Bracket Offer the Program 100K + 68.18% 50K - 100K 47.37% 15K - 50K 44.44% 5K - 15K 27.78% 5K 9.38% All 39.43%

- 39% of respondents indicated that the Every Child Ready to Read Program* was implemented in their library systems.
- This survey is the first Child and Youth Services survey to request details of the implementation of this program since its implementation in 2010.

DOES YOUR LIBRARY PARTICIPATE IN OUTREACH TO AREA SCHOOLS **FOR GRADES JK-8?**

Population Bracket

All	68.44%
5K	34.38%
5K - 15K	25.00%
15K - 50K	93.33%
50K - 100K	89.47%
100K +	100.00%

Children's programming is the most popular form of outreach programming for library systems (77%), followed by resources for

students (73%) and book talks (58%).

^{*} The Every Child Ready to Read program is a parent education initiative that stresses early literacy begins with the primary adults in a child's life. For more information, visit www.everychildreadytoread.org.

Marketing and Promotion

METHODS OF PROMOTIONS

Population Bracket	Flyers	Bookmarks	Newsletter	e-news- letter	Community service	Website	Facebook	Twitter	Instagram
100K +	78.95%	54.55%	63.64%	59.09%	68.18%	100.00%	100.00%	90.90%	31.82%
50K - 100K	94.74%	68.42%	68.42%	57.89%	73.68%	94.74%	89.47%	78.95%	21.05%
15K - 50K	93.33%	68.89%	60.00%	55.56%	66.67%	95.56%	91.11%	71.11%	20.00%
5K - 15K	75.00%	66.67%	41.67%	13.89%	36.11%	83.33%	80.56%	52.78%	2.78%
5K	62.50%	50.00%	46.88%	15.63%	18.75%	59.38%	62.50%	18.75%	3.13%
All	80.90%	61.71%	56.12%	40.41%	52.68%	86.60%	84.73%	62.50%	15.76%

CONTINUED

Population Bracket	Pinterest	Newspaper	Radio	Community Bulletin Boards	Schools	Local Businesses	Community centres	Other
100K +	36.36%	81.82%	42.11%	72.73%	95.45%	36.36%	81.82%	27.27%
50K - 100K	26.32%	84.21%	36.84%	68.18%	89.47%	52.63%	52.63%	31.58%
15 - 50K	15.56%	86.67%	46.67%	62.22%	91.11%	42.22%	68.89%	57.89%
5K - 15K	5.56%	77.78%	38.89%	72.22%	80.56%	66.67%	61.11%	16.67%
5K	6.25%	31.25%	21.88%	65.63%	56.25%	43.75%	50.00%	9.38%
All	18.10%	72.35%	37.28%	68.20%	82.57%	48.33%	62.89%	28.56%

- Conventional media promotions, such as flyers, bookmarks, newspapers, radio advertisements, etc., are still used for respondents' promotional initiatives.
- Social media campaigns and websites are the most popular form of promotion, especially Facebook, which 85% of respondents indicated that they had used previously to promote the library.



OUTCOMES

Population Bracket	Beyond quantitative outputs (e.g. attendance statistics) does your library measure qualitative outcomes or impacts of children's programs and/ or services?		
100K +	63.64%		
50 - 100K	63.16%		
15K - 50K	44.44%		
5K - 15K	25.00%		
5K	34.38%		
All	46.12%		

• 46% of respondents indicated that they seek qualitative feedback, such as user experiences, comments and satisfaction.

DOES YOUR LIBRARY OFFER A SPECIAL CHILDREN'S CARD(S)?

All	34.75%
5K	12.50%
5K - 15K	30.56%
15K - 50K	33.33%
50K - 100K	47.37%
100K +	50.00%

Some libraries have indicated that Children's library cards are a crucial means of filtering Internet content and providing better children's services.

Accessibility and Inclusivity

WHAT PERCENTAGE OF THE CHILDREN'S COLLECTION IS PRINTED IN ENGLISH?

All	0.56%	0.56%	3.49%	17.59%	78.50%
5K	0.00%	0.00%	9.38%	3.13%	62.50%
5K - 15K	2.78%	2.78%	5.56%	8.33%	66.67%
15K - 50K	0.00%	0.00%	2.50%	66.67%	82.22%
50 - 100K	0.00%	0.00%	0.00%	5.26%	94.74%
100K +	0.00%	0.00%	0.00%	4.54%	86.36%
Population Bracket	0-20%	21-40%	41-60%	61-80%	81% +

WHAT PERCENTAGE OF THE CHILDREN'S COLLECTION IS PRINTED IN FRENCH?

Population Bracket	0%	1-4%	5-9%	10-14%	15% +
100K +	0.00%	27.27%	50.00%	9.09%	4.55%
50K - 100K	0.00%	42.11%	26.32%	10.53%	21.05%
15K - 50K	2.22%	51.11%	17.78%	8.89%	8.89%
5K - 15K	27.78%	55.56%	11.11%	0.00%	19.44%
5K	12.50%	37.50%	6.25%	3.13%	15.63%
All	8.50%	42.71%	22.29%	6.33%	13.91%

- English language materials still make up the majority of holdings with 79% of respondents indicating that English materials represented 81% or more of their children's holdings.
- French and other multilingual collections are represented across library systems in Ontario. 14% of respondents indicated that French language materials made up 15% or more of their children's collections. A further 42% of respondents indicated that French collections were at least 1-4% of their children's holdings.

WHAT PERCENTAGE OF THE CHILDREN'S COLLECTIONS IS PRINTED IN OTHER LANGUAGES?

Population Bracket	o %	1-4%	5-9%	10-14%	15% +
100K +	0.00%	68.18%	18.18%	4.55%	0.00%
50K - 100K	31.58%	68.42%	0.00%	0.00%	0.00%
15K - 50K	57.78%	33.33%	2.22%	0.00%	0.00%
5K - 15K	66.67%	19.44%	0.00%	0.00%	0.00%
5K	53.13%	18.75%	0.00%	3.13%	0.00%
All	41.88%	41.62%	4.08%	1.54%	0.00%

ACCESSIBILITY

Population Bracket	Do you make programs accessible for children with disabilities?	Does your library offer alternative format resources for children who have a print disability?
100K +	95.45%	86.36%
50K - 100K	78.95%	78.95%
15K - 50K	84.44%	73.33%
5K - 15K	77.78%	47.22%
5K	46.88%	43.75%
All	75.97%	63.64%

- The survey demonstrates that larger library systems (where it is assumed newcomers will most likely settle) are more prone to having 1-4% of their children's collections printed in other languages.
- Respondents indicated that there were a variety of offerings of accessible programs and alternative print formats.
- Alternative print formats include books in braille, audiobooks, daisy books, CELA partnership resources and CNIB resources.
- Library systems also offer accessible programming with considerations to Accessibility for Ontarians with Disabilities Act (AODA), accessible building access, inclusivity policies and specialized training.

Comparisons between 2016, 2009 and 2003 surveys

- 68.2% of reporting libraries had materials selection policies for children, compared to 72.9% in 2009 and 67.6% in 2003.
- In 2009, 56.4% of libraries had a written policy on programming, which was an increase of 20.6% over 2003 figures, however this has dropped slightly in this survey to 54.5%.
- 63.6% of respondents in this survey indicated they had policy statements referring to children and censorship/intellectual freedom. This number is slightly down from the 2009 (66.5%).
- 89.9% of libraries had policy statements in reference to children on the Internet in 2009, compared to 80% of respondents in 2003, which now has dropped to 75.3% in the current survey.
- 70.1% of libraries had policy statements on unattended children in the library in this survey, compared to 77.7% in 2009 and 45.8% in 2003.
- 68.2% of respondents had policy statements that refer to Rules of Conduct for children in the current survey, compared to 75% in 2009 and 60% in 2003.



Photo: Burlington Public Library

Appendix A



COUNTING OPINIONS

The OPLA Children's Services in Ontario survey was conducted online using the Counting Opinions survey tool.

Counting Opinions (SQUIRE) Ltd., (CO) is an OLA partner and co-sponsor of the OPLA Children's Services Survey.

Counting Opinions (SQUIRE) Ltd., (CO) provides management services for libraries and related organizations in support of Continuous Improvement and Advocacy. CO's integrated LibSat, LibPAS, InformsUs, Reading Club management (RC App) and Web App(s) single-platform services are web-based, enabling ease of data capture, management and reporting/re-purposing.

For more information please contact CO at: www.countingopinions. com info@ countingopinions.com

CHILDREN'S SERVICES SURVEY QUESTIONS

For this survey, children include all those older than 5 and younger than 12.

GENERAL INFORMATION					
Library system name Primary survey contact Contact email Total population served Total population of children Number of library location/branches Total floor space (all locations)					
BUDGET					
Budget for children's materials Total materials budget Budget for children's programming Total programs budget		\$ \$ \$ \$			
COLLECTIONS Note: Children's materials are def	ined as those it	ems targeted for child	dren.		
Does your Collection Develop	ment Plan incl	ude children's mate	erials?	☐Yes	□No
Do you have restrictions on ho apart from the Internet?	w children use	e library resources,		☐Yes	□No
TOTAL LIBRARY HOLDINGS Total Print Holdings Total Non-Print Holdings					
TOTAL CHILDREN'S HOLDIN Total Children's Print Holdings Total Children's Non-Print Hold					
PRINT Please indicate the types of r Check all that apply:	materials avai	lable in the Childre	en's Col	lection.	
Fiction Non-fiction Graphic novels	Magazines Comics				
NON-PRINT Please indicate the types of ma	aterials availak	ole in the Children's	Collect	ion. Che	ck all that appl
DVDs/BluRays CDs Video games e-Books e-Audiobooks	e-Music e-Movies e-Readers Playaways Tablets	Oth	er (plea:	se specif	ry)
What percentage of the childre What percentage of the childre What percentage of the childre What percentage of your e-bo	en's collection en's collection	is printed in Frenchis printed in other l	n: languag		
CIRCULATION Total Circulation Total Circulation of Children's I	Materials				

☐ Yes

□No

Does your library offer a special children's card(s)?

COMPUTER RESOURCES & USAGE Please indicate the electronic resources that as Do you offer Wi-Fi?	re provided to children.		Yes	□No
Which electronic resources do you offer Internet stations Office software Multimedia software 3D printing Laptops	that are dedicated for use by child Tablets / portable smart devices E-book readers Early literacy stations Video game systems Other	dren?		
Are children allowed to participate in onling Do you filter children's access to the Internation Do you have other types of restrictions to Are these restrictions different than restrictions.	net? Internet access?		Yes Yes Yes Yes	□ No □ No □ No □ No
PHYSICAL FACILITIES Number of locations providing physical sp	pace specific to children.	_		
Do you have a separate area for the children for the total floorspace dedicated to children floorspace dedicated to	nildren's collection	S	Yes q. Ft	
Do you have multi-use space that can also Please explain.	be used for childrens programming	J? ⊔ -	Yes	□No
STAFFING Total annual staffing hours at your library:				
Total annual staffing hours dedicated exclude Do you have a person in charge of childre If yes, what percentage of their time is specified Do you have people who plan and present	n's services? ent on children's services?		l Yes	□No
are not regular staff members? Do you have volunteers?			Yes Yes	□ No □ No
LEVEL OF EDUCATION What level of education do your dedicated	d children's services persons have?	_		
PROFESSIONAL DEVELOPMENT Does your library provide professional development	velopment opportunities for childrer	ı's staff? □	Yes	□No
MEMBERSHIPS Please indicate the organizations with whi	ch your library is currently a member	r.		
Ontario Library Association? Canadian Library Association? Other? (please describe)	American Library Associat Canadian Children's Book			
LIBRARY SERVICE CHARGES/FUNDING Does your library charge for children's pro	grams? \(\square\) Alw	ays □ Some	times	□Never
MANAGEMENT Please indicate if you have policy stateme	nts that refer to children on the follo	wing topics.		
Materials Selection? Programming? Censorship/Intellectual Freedom? Internet?	Unattended children in th Rules of Conduct? Other children's policy sta	,		
Has your Library adopted the Children's R	ights in the Public Library document	? 🗆	Yes	□No
STRATEGIC PLANNING Does your library have strategic planning	documents specific to children?		Yes	□No

COMMUNITY PARTNERSHIPS Please indicate the agencies with whom you cooper	rate/partner/communicate.		
Schools?	Preschools/Daycare facilities?		
Health Unit?	Home schooling groups?		
Colleges? Social Service agencies?	Ontario Early Years Centres? Parks and Recreation		
Other Agency (Cooperate/Partner)	Tarks and Necreation		
Does your library have established partnerships with	1		
other childrens-serving community groups?		☐Yes	□No
STAFF OUTREACH ACTIVITIES Does your library participate in outreach to area sch	ools for grades JK-8?	□Yes	П No
, , , , , , , , , , , , , , , , , , ,			
CHILDREN'S PROGRAMMING		□ V	□ N -
Does your library offer programs for children ages 5 Do you offer early literacy programs/storytimes?	and over?	☐ Yes ☐ Yes	□ No □ No
Do you employ the Every Child Ready To Read programs	gram?	☐ Yes	□No
Do your programs require pre-registration?	<i>-</i>	☐Yes	□No
How would you describe the impact of full day kind on your children's programming?	□ Positive □ Neutral	□Neg	ative
Please indicate what programs you offer or have off	ered in the past specifically for childre	n (check	all that apply):
Maker programs	Music programs		
LEGO building	Creative writing programs		
Arts & crafts	Homework help Contests Class visits		
Anime clubs Cartooning	Leadership programs		
Film and video programs	OLA Forest of Reading programs		
Digital technology	Summer Reading Club for Children		
Gaming	Battle of the Books		
STEM	Other Reading Programs		
(science, tech, engineering, math)			
Beyond quantitative outputs (e.g. attendance statist			
does your library measure qualitative outcomes or in	mpacts of		
children's programs and/or services? Do you use an online system to register or track chil	Idron's program activity?	☐ Yes	□No
(e.g. Summer Reading, story time)	idiens program activity:	□Yes	□No
(9			
PROMOTING CHILDREN'S PROGRAMS			
How does your library promote children's programs			
Flyers Bookmarks	Facebook Twitter		
Newsletter	Instagram		
e-newsletter	Pinterest		
Community service guide	Newspaper		
Website	Radio		
Other			
Where does your library promote children's progran	ns? (Check all that apply)		
Community bulletin boards	Community centres		
Schools	Other		
Local businesses			
ACCESSIBILITY AND INCLUSIVITY			
Do you make programs accessible for children with		☐Yes	□No
Do you offer alternative format resources for children		☐Yes	□No
Does your library have a strategy for serving disadva Do you have funding specifically set aside for these		☐ Yes ☐ Yes	□ No □ No

OLA Position on Children's Rights in the Public Library

Children in public libraries have the right to:

- 1. Intellectual freedom.
- 2. Equal access to the full range of services and materials available to other users.
- 3. A full range of materials, services and program specifically designed and developed to meet their needs.
- 4. Adequate funding for collections and services related to population, use and local community needs.
- 5. A library environment that complements their physical and developmental stages.
- 6. Trained and knowledgeable staff specializing in children's services.
- 7. Welcoming, respectful, supportive service from birth through the transition to adult user.
- 8. An advocate who will speak on their behalf to the library administration, library board, municipal council and community to make people aware of the goals of children's services.
- 9. Library policies written to include the needs of the child.





Photo 1: Toronto Public Library Photo 2: Burlington Public Library



:. ontario public library association

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